

MAINE STATE HOUSING AUTHORITY

**Notice of Public Hearing on Proposed Issuance of
Tax-Exempt Single Family Mortgage Bonds**

SUMMARY: Maine State Housing Authority proposes to issue tax-exempt single family mortgage bonds and notes in one or more series pursuant to a plan of financing, as contemplated by Section 147(f)(2)(C) of the Internal Revenue Code, to finance, to replace amounts to be used to redeem single family mortgage bonds issued to finance, and to redeem single family mortgage bonds that were used to finance, the acquisition, construction and improvement of owner-occupied residences in the State of Maine.

BOND SIZE: An amount not to exceed Four Hundred Million Dollars (\$400,000,000) to finance, to replace amounts to be used to redeem single family mortgage bonds issued to finance, and to redeem single family mortgage bonds that were used to finance, the acquisition, construction and improvement of owner-occupied residences.

STATUTORY AUTHORITY: 30-A M.R.S. §4701, *et seq.*, I.R.C. §§143, 147(f)

DATE OF HEARING: April 8, 2026 at 9:00 a.m. at Maine State Housing Authority, 26 Edison Drive, Augusta, Maine. The hearing room is accessible to persons with physical disabilities and, upon sufficient notice, appropriate communication auxiliary aids will be provided for persons with disabilities. For toll-free access to the meeting, please call 1-888-286-5307, Meeting ID #661 685 707.

COMMENTS: Oral comments may be presented at the hearing. Written comments may be submitted to the Maine State Housing Authority through the date of the hearing.

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