

**MAINE STATE HOUSING AUTHORITY**  
**Notice of Public Hearing on Proposed Issuance of Tax-Exempt Bonds for Multi-family Housing**

**BOND SIZE:** The Maine State Housing Authority (“MaineHousing”) intends to issue up to \$100,000,000 of tax-exempt bonds (the “Bonds”), in one or more series or in conjunction with other series, including a common plan of finance as contemplated by Section 147(f) (2)(c) of the Internal Revenue Code, the proceeds of which will be used to: (1) redeem and refund certain tax-exempt facility bonds of MaineHousing, the proceeds of which were used to finance qualified residential rental projects described below; (2) finance qualified residential rental projects described below; and (3) finance the costs of issuance, reserve funds and other valid purposes of MaineHousing.

**Description of the Qualified Residential Rental Projects**

<b>Project Name and Location (Maine)</b>	<b>Number of Units/Beds</b>	<b>Principal Amount</b>	<b>Initial Owner or its General Partner; Operator or Manager (or affiliate)</b>
Bradford Commons, 201 Husson Ave., Bangor	194	\$4,100,000	Caleb Development Corporation
The Schoolhouse, 183 Harlow St., Bangor	68	\$15,300,000	Preservation Management, Inc./Community Housing of Maine, Inc.
The Uptown, 26 Summer St., Bath	62	\$15,150,000	The Uptown, LP
115 Congress Street, Belfast	38	\$8,250,000	DC 115 Congress GP LLC
Summer Block, 1 Summer Block & 87 Alfred St., Biddeford	32	\$2,550,000	Phoenix Management Corp.
Harrison Ridge, 15 Harrison Road, Bridgton	50	\$10,850,000	DC 15 Harrison GP LLC
Mountain View Apartments, 10 Mountain View Ave., Fairfield	29	\$8,250,000	Mountain View Apartments, LP
Winston Hill, Stonewood Drive, Freeport	43	\$10,250,000	Winston Hill Housing Associates, LP
Meadowview II, 16 Hancock St., Gray	29	\$6,550,000	Avesta Meadowview II LP
Martel School Apartments, 860 Lisbon St., Lewiston	46	\$11,000,000	Martel School Senior Housing LP
Farwell Mill I, 244 Lisbon St., Lisbon	70	\$11,200,000	Realty Resources Management LLC
Farwell Mills II, 244 Lisbon St., Lisbon	30	\$4,150,000	Realty Resources Management LLC
Milliken Heights, 38 Portland Ave., Old Orchard Beach	57	\$13,150,000	Milliken Heights, LP
337 Cumberland Avenue, Portland	62	\$17,200,000	337 Cumberland Avenue, LP
Pine Ledge Terrace, 1500 Ledgewood Terrace, Saco	48	\$1,815,257	Caleb Housing Corporation
The Uplands (Phase 2), 40 Scarborough Downs Rd., Scarborough	41	\$8,350,000	DC Uplands 2 LP
Jocelyn Place, 41 Little Dolphin Drive, Scarborough	62	\$14,250,000	Oak Hill Senior Housing, LP

**STATUTORY AUTHORITY:** 30-A MRSA §§4722(1), 4741, and 4871; 26 USC §§142 and 147(f).

**DATE OF HEARING:** Tuesday, December 22, 2020 at 9:30 a.m. For toll-free access to the meeting, please contact Gerrylynn Ricker no later than 5:00 p.m. on Friday, December 18, 2020 at MaineHousing, 26 Edison Drive, Augusta, Maine 04330-6046; (207) 626-4600 (voice); 1-800-452-4668 (voice in state only); or 711 (Maine Relay) or via e-mail: gricker@mainehousing.org.

**COMMENTS:** Oral comments may be presented at the hearing. Written comments may be submitted to MaineHousing through the date of the hearing.

**CONTACT:** Linda Uhl, Chief Counsel, Maine State Housing Authority, 26 Edison Drive, Augusta, Maine 04330-4633; *Telephone Number: 1-800-452-4668 (voice in state only), (207) 626-4600 (voice), or 711 (Maine Relay).*