

MAINE STATE HOUSING AUTHORITY**Notice of Public Hearing on Proposed Issuance of Tax-Exempt Bonds for Multi-family Housing**

BOND SIZE: Maine State Housing Authority (“MaineHousing”) intends to issue qualified 501(c)(3) bonds and exempt facility bonds in an aggregate amount up to \$169,850,850, in one or more series or in conjunction with other series under a common plan of finance pursuant to Section 147(f)(2)(c) of the Internal Revenue Code of 1986, as amended, the proceeds of which will be used for one or more of the following purposes: (1) to redeem and refund certain qualified 501(c)(3) bonds of MaineHousing, the proceeds of which were used to finance qualified 501(c)(3) housing projects described below; (2) to redeem and refund certain exempt facility bonds of MaineHousing, the proceeds of which were used to finance certain qualified residential rental projects described below; (3) to finance certain qualified 501(c)(3) housing projects described below; (4) to reimburse qualified costs of certain qualified 501(c)(3) housing projects described below and interim financing of MaineHousing used to finance such costs; (5) to finance certain qualified residential rental projects described below; (6) to reimburse qualified costs of certain qualified residential rental projects described below and interim financing of MaineHousing used to finance such costs; and (7) to finance the cost of issuance, reserve funds and other valid purposes of MaineHousing.

Description of Qualified 501(c)(3) Projects

Project Name and Location (Maine)	Number of Units	Principal Amount	Initial Owner or its General Partner, Operator, Manager, or Affiliate
540 Centre Street, Bath	24 units	\$3,800,000	Bath Housing Development Corporation
Foxwell at Kittery, 21 Manson Avenue, Kittery	50 units	\$4,905,850	Berry Park Housing Corporation

Description of Qualified Residential Rental Projects

Hampshire Commons, 1 Gamage Avenue, 5 Gamage Avenue and 143 Hampshire Street, Auburn	30 units	\$10,000,000	Hampshire Commons LP
Riverlands, 57B Oxford Street, Augusta	25 units	\$10,000,000	Oxford Street VOANNE House LP
Portion (4.8 +/- acres) of City of Bangor land located at 55 Cleveland Street and Bangor Water District land located between said property and Maine Avenue in Bangor	30 units	\$10,000,000	BHDC Home for Good 1, LP
Forest Green Apartments, 1-6 Parkview Court, Biddeford	40 units	\$3,600,000	Forest Green Associates Limited Partnership
Soleil Apartments Phase I, 61 Ash Street, Lewiston	44 units	\$19,125,000	Soleil Apartments Phase I LP
Martel School Apartments Phase II, 860 Lisbon Street, Lewiston	44 units	\$15,875,000	Martel School Senior Housing II LP
Dominican Court, 56 Birch Street, Lewiston	45 units	\$1,800,000	SOP Lewiston LLC
Lisbon Senior Village, 9 Gartley Street, Lisbon	20 units	\$2,020,000	SOP Lisbon LLC
Winter Street Apartments, 33 Winter Street, Lisbon	42 units	\$21,000,000	Winter Street Housing Associates, LLC
Meadowbrook Apartments, 6-44 Meadowbrook Road, Livermore Falls	24 units	\$3,100,000	SOP Livermore LLC
The Apartments at Time & Temp, 22 Preble Street, Portland	41 units	\$15,000,000	DC 22 Preble LP
Youth and Family Outreach, 331-337 Cumberland Avenue, Portland	60 units	\$26,625,000	YFO Resource Hub LP
COMB Block Phase 1, 70 E Oxford Street, Portland	55 units	\$23,000,000	COMB Block Phase One, LP

STATUTORY AUTHORITY: 30-A MRS §§4722(1), 4741, and 4871; 26 USC §§142 and 147(f).

DATE OF HEARING: Friday, November 14, 2025 at 9:00 a.m. at Maine State Housing Authority, 26 Edison Drive, Augusta, Maine. The hearing room is accessible to persons with physical disabilities and, upon sufficient

notice, appropriate communication auxiliary aids and services will be provided for persons with disabilities and persons with limited English proficiency. For toll-free access to the meeting, please call 1-888-286-5307, Meeting ID #997328649#.

COMMENTS: Oral comments may be presented at the hearing. Written comments may be submitted to MaineHousing through the date of the hearing.

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