MaineHousing Master Bond List Tax-Exempt Private Activity Bond Issues, as of 12/31/2019

Information for IRS form 8703, Part III "Issuer and Description of Bonds"

14 15	Name of Issuer Issuer's EIN	MAINE STATE HOUSING AUTHORITY 01-0312916
		V2 V02=710
16	Name of bond issue	\$110,055,000 Mortgage Purchase Bonds, 1994 Series A and \$50,000,000 Mortgage Purchase Bonds, 1994 Series B-1 and B-2
17	Date of bond issue	3/3/1994 and 3/29/1994
18	CUSIP number	560523T44
19	Issue price	\$160,055,000.00
20	Final maturity date	11/15/2034
16	Name of bond issue	\$12,500,000 Mortgage Purchase Bonds 1994 Series D
17	Date of bond issue	10/05/1994
18	CUSIP number	560523W24
19	Issue price	\$12,500,000.00
20	Final maturity date	11/15/2025
16	Name of bond issue	\$6,795,000 Mortgage Purchase Bonds 1994 Series E
17	Date of bond issue	08/22/1995
18	CUSIP number	560523W40
19	Issue price	\$6,795,000.00
20	Final maturity date	11/15/2005
16	Name of bond issue	\$8,450,000 Mortgage Purchase Bonds, 1995 Series C-1 and 1995 Series C-2 (AMT)
17	Date of bond issue	12/28/1995
18	CUSIP number	5605232J0
19	Issue price	\$8,450,000.00
20	Final maturity date	11/15/2026
16	Name of bond issue	\$12,405,000 Mortgage Purchase Bonds, 1997 Series F-1 and Series F-2
17	Date of bond issue	12/16/1997
18	CUSIP number	5605236U1
19	Issue price	\$12,405,000.00
20	Final maturity date	11/15/2029

16 17 18 19 20	Name of bond issue Date of bond issue CUSIP number Issue price Final maturity date	\$14,955,000 Mortgage Purchase Bonds, 1999 Series A-1 and 1999 Series A-2 02/23/1999 56052EBN7 \$14,935,856.00 11/15/2032
	i mai maturity date	11/15/2052
16	Name of bond issue	\$24,415,000 Mortgage Purchase Bonds, 1999 Series E-1 & E-2
17	Date of bond issue	12/14/1999
18	CUSIP number	56052EDS4
19	Issue price	\$24,415,000.00
20	Final maturity date	11/15/2031
16	Name of bond issue	\$40,475,000 Mortgage Purchase Bonds, 2001 Series A
17	Date of bond issue	02/20/2001
18	CUSIP number	56052EGG7
19	Issue price	\$40,475,000.00
20	Final maturity date	11/15/2031
16	Name of bond issue	\$13,600,000 Mortgage Purchase Bonds, 2001 Series F-1 and F-2
17	Date of bond issue	12/11/2001
18	CUSIP number	56052EJF6/56052EJJ8
19	Issue price	\$13,600,000.00
20	Final maturity date	11/15/2032
16	Name of bond issue	\$14,495,000 Mortgage Purchase Bonds, 2002 Series B
17	Date of bond issue	05/09/2002
18	CUSIP number	56052EKP2
19	Issue price	\$14,495,000.00
20	Final maturity date	11/15/2023
16	Name of bond issue	\$22,185,000 Mortgage Purchase Bonds, 2002 Series C
17	Date of bond issue	06/18/2002
18	CUSIP number	56052ELB2
19	Issue price	\$22,185,000.00
20	Final maturity date	11/15/2023
16	Name of bond issue	\$23,300,000 Mortgage Purchase Bonds, 2003 Series A-1 and A-2
17	Date of bond issue	04/08/2003
18	CUSIP number	56052EPM4
19	Issue price	\$23,300,000.00
20	Final maturity date	11/15/2033
	•	

16 17 18 19 20	Name of bond issue Date of bond issue CUSIP number Issue price Final maturity date	Mortgage Purchase Bonds, 2003 Series E-1 and E-2, and 2003 Series F 12/23/2003 56052ERL4 \$167,425,000.00 11/15/2037
16	Name of bond issue	Mortgage Purchase Bonds, 2005 Series A-1 (Non-AMT) and A-2 (AMT)
17	Date of bond issue	04/26/2005
18	CUSIP number	56052EUW6
19	Issue price	\$20,925,000.00
20	Final maturity date	11/15/2032
16	Name of bond issue	Mortgage Purchase Bonds, 2005 Series C (AMT)
17	Date of bond issue	08/23/2005
18	CUSIP number	56052EUZ9
19	Issue price	\$11,125,000.00
20	Final maturity date	11/15/2039
16	Name of bond issue	Mortgage Purchase Bonds, 2005 Series G (AMT)(Variable Rate)
17	Date of bond issue	12/29/2005
18	CUSIP number	56052EWB0
19	Issue price	\$22,300,000.00
20	Final maturity date	11/15/2037
16	Name of bond issue	Mortgage Purchase Bonds, 2006 Series I-1 (Non-AMT), 2006 Series I-2 (AMT) and 2006 Series I-3 (AMT)(Variable Rate)
17	Date of bond issue	12/28/2006
18	CUSIP number	56052EYM4
19	Issue price	\$18,990,625.00
20	Final maturity date	11/15/2036
16	Name of bond issue	Mortgage Purchase Bonds, 2008 Series E-1 (Non-AMT)(Variable Rate) and Mortgage Purchase Bonds, 2008 Series E-2 (AMT)(Variable Rate)
17	Date of bond issue	04/22/2008
18	CUSIP number	56052EC48
19	Issue price	\$90,550,000.00
20	Final maturity date	11/15/2037
16	Name of bond issue	Mortgage Purchase Bonds 2008 Series J (Non-AMT)
17	Date of bond issue	12/23/2008
18	CUSIP number	56052EG69
19	Issue price	\$11,460,000.00
20	Final maturity date	11/15/2028

17		Name of bond issue	Mortgage Purchase Bonds, 2010 Series D-1 (Non-AMT) and Mortgage Purchase Bonds, 2010 Series D-2 (Non-AMT)
19	17	Date of bond issue	
16 Name of bond issue	18	CUSIP number	56052EW61
Mortgage Purchase Bonds, 2011 Series B-1 (Non-AMT) and Mortgage Purchase Bonds, 2011 Series B-2 (Non-AMT)	19	Issue price	\$28,940,000.00
Purchase Bonds, 2011 Series B-2 (Non-AMT)	20	Final maturity date	11/15/2040
18 CUSIP number 56052EZ68 19 Issue price \$29,325,000.00 11/15/2025 16 Name of bond issue	16	Name of bond issue	, , ,
19	17	Date of bond issue	07/07/2011
20 Final maturity date 11/15/2025	18	CUSIP number	56052EZ68
Mortgage Purchase Bonds, 2011 Series C-1 (Non-AMT) and Mortgage Purchase Bonds, 2011 Series C-2 (Non-AMT)	19	Issue price	\$29,325,000.00
Purchase Bonds, 2011 Series C-2 (Non-AMT) 17 Date of bond issue 09/29/2011 18 CUSIP number 56052E2H0 19 Issue price \$33,320,000.00 20 Final maturity date 11/15/2041 16 Name of bond issue 12/01/2011 17 Date of bond issue 12/01/2011 18 CUSIP number 56052E2Z0 19 Issue price \$13,250,000.00 20 Final maturity date 11/15/2031 10 Name of bond issue Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-2 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 17 Date of bond issue 07/19/2012 18 CUSIP number 56052E4M7 19 Issue price \$24,885,000.00 20 Final maturity date 11/15/2031 11 Name of bond issue 07/19/2012 12 Series B-3 (Non-AMT) 13 Date of bond issue 07/19/2012 14 Name of bond issue 11/15/2031 15 Name of bond issue 07/08/2014 16 Name of bond issue 11/15/2031	20	Final maturity date	11/15/2025
18 CUSIP number 56052E2H0 19 Issue price \$33,320,000.00 20 Final maturity date 11/15/2041 16 Name of bond issue Mortgage Purchase Bonds, 2011 Series E (Non-AMT) 17 Date of bond issue 12/01/2011 18 CUSIP number 56052E2Z0 19 Issue price \$13,250,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 17 Date of bond issue 07/19/2012 18 CUSIP number 56052E4M7 19 Issue price \$24,885,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2014 Series B 17 Date of bond issue Mortgage Purchase Bonds, 2014 Series B 17 Date of bond issue 56052E7T9	16	Name of bond issue	· · · · · · · · · · · · · · · · · · ·
19	17	Date of bond issue	09/29/2011
20 Final maturity date 11/15/2041 16 Name of bond issue Mortgage Purchase Bonds, 2011 Series E (Non-AMT) 17 Date of bond issue 12/01/2011 18 CUSIP number 56052E2Z0 19 Issue price \$13,250,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 17 Date of bond issue 07/19/2012 18 CUSIP number 56052E4M7 19 Issue price \$24,885,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2014 Series B 17 Date of bond issue Mortgage Purchase Bonds, 2014 Series B 17 Date of bond issue 07/08/2014 18 CUSIP number 56052E7T9	18	CUSIP number	56052E2H0
16 Name of bond issue Mortgage Purchase Bonds, 2011 Series E (Non-AMT) 17 Date of bond issue 12/01/2011 18 CUSIP number 56052E2Z0 19 Issue price \$13,250,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 17 Date of bond issue 07/19/2012 18 CUSIP number 56052E4M7 19 Issue price \$24,885,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2014 Series B 17 Date of bond issue Mortgage Purchase Bonds, 2014 Series B 17 Date of bond issue 07/08/2014 18 CUSIP number 56052E7T9	19	Issue price	\$33,320,000.00
17 Date of bond issue 12/01/2011 18 CUSIP number 56052E2Z0 19 Issue price \$13,250,000.00 20 Final maturity date 11/15/2031 Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 17 Date of bond issue 07/19/2012 18 CUSIP number 56052E4M7 19 Issue price \$24,885,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2014 Series B 17 Date of bond issue 07/08/2014 18 CUSIP number 56052E7T9	20	Final maturity date	11/15/2041
18 CUSIP number 56052E2Z0 19 Issue price \$13,250,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 17 Date of bond issue 07/19/2012 18 CUSIP number 56052E4M7 19 Issue price \$24,885,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2014 Series B 17 Date of bond issue 07/08/2014 18 CUSIP number 56052E7T9	16	Name of bond issue	Mortgage Purchase Bonds, 2011 Series E (Non-AMT)
19 Issue price \$13,250,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 17 Date of bond issue 07/19/2012 18 CUSIP number 56052E4M7 19 Issue price \$24,885,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2014 Series B 17 Date of bond issue 07/08/2014 18 CUSIP number 56052E7T9	17	Date of bond issue	12/01/2011
20 Final maturity date 11/15/2031	18		56052E2Z0
Name of bond issue Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-2 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) Date of bond issue O7/19/2012 Series B-3 (Non-AMT) Issue price \$24,885,000.00 Final maturity date Mortgage Purchase Bonds, 2014 Series B Name of bond issue Mortgage Purchase Bonds, 2014 Series B O7/08/2014 CUSIP number Mortgage Purchase Bonds, 2014 Series B O7/08/2014 Series B			#12 AFA AAA
Bonds, 2012 Series B-2 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 17 Date of bond issue 07/19/2012 18 CUSIP number 56052E4M7 19 Issue price \$24,885,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2014 Series B 17 Date of bond issue 07/08/2014 18 CUSIP number 56052E7T9		*	
17 Date of bond issue 07/19/2012 18 CUSIP number 56052E4M7 19 Issue price \$24,885,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2014 Series B 17 Date of bond issue 07/08/2014 18 CUSIP number 56052E7T9		*	
18 CUSIP number 56052E4M7 19 Issue price \$24,885,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2014 Series B 17 Date of bond issue 07/08/2014 18 CUSIP number 56052E7T9	20	Final maturity date	Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-2 (Non-AMT) and Mortgage Purchase Bonds, 2012
19 Issue price \$24,885,000.00 20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2014 Series B 17 Date of bond issue 07/08/2014 18 CUSIP number 56052E7T9	16	Final maturity date Name of bond issue	Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-2 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT)
20 Final maturity date 11/15/2031 16 Name of bond issue Mortgage Purchase Bonds, 2014 Series B 17 Date of bond issue 07/08/2014 18 CUSIP number 56052E7T9	16 17	Final maturity date Name of bond issue Date of bond issue	Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-2 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 07/19/2012
17 Date of bond issue 07/08/2014 18 CUSIP number 56052E7T9	16 17 18	Name of bond issue Date of bond issue CUSIP number	Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-2 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 07/19/2012 56052E4M7
17 Date of bond issue 07/08/2014 18 CUSIP number 56052E7T9	16 17 18 19	Pinal maturity date Name of bond issue Date of bond issue CUSIP number Issue price	Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-2 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 07/19/2012 56052E4M7 \$24,885,000.00
	16 17 18 19 20	Name of bond issue Date of bond issue CUSIP number Issue price Final maturity date	Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-2 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 07/19/2012 56052E4M7 \$24,885,000.00 11/15/2031
19. Issue price	16 17 18 19 20	Final maturity date Name of bond issue Date of bond issue CUSIP number Issue price Final maturity date Name of bond issue	Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-2 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 07/19/2012 56052E4M7 \$24,885,000.00 11/15/2031 Mortgage Purchase Bonds, 2014 Series B
17 135de price #30,700,000	16 17 18 19 20 16 17	Pinal maturity date Name of bond issue Date of bond issue CUSIP number Issue price Final maturity date Name of bond issue Date of bond issue	Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-2 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 07/19/2012 56052E4M7 \$24,885,000.00 11/15/2031 Mortgage Purchase Bonds, 2014 Series B 07/08/2014
20 Final maturity date 11/15/2037	16 17 18 19 20 16 17	Pinal maturity date Name of bond issue Date of bond issue CUSIP number Issue price Final maturity date Name of bond issue Date of bond issue	Mortgage Purchase Bonds, 2012 Series B-1 (AMT), Mortgage Purchase Bonds, 2012 Series B-2 (Non-AMT) and Mortgage Purchase Bonds, 2012 Series B-3 (Non-AMT) 07/19/2012 56052E4M7 \$24,885,000.00 11/15/2031 Mortgage Purchase Bonds, 2014 Series B 07/08/2014

16 17 18 19 20	Name of bond issue Date of bond issue CUSIP number Issue price Final maturity date	Mortgage Purchase Bonds, 2015 Series A-1, A-2 and A-3 02/17/2015 56052F AC9 \$69,040,000.00 11/15/2044
16 17 18 19 20	Name of bond issue Date of bond issue CUSIP number Issue price Final maturity date	Mortgage Purchase Bonds, 2015 Series F-1, F-2 and F-3 11/24/2015 56052F CZ6 \$54,000,000.00 11/15/2040
16 17 18 19 20	Name of bond issue Date of bond issue CUSIP number Issue price Final maturity date	Mortgage Purchase Bonds, 2017 Series D-1 and 2017 Series D-2 08/24/2017 56052FHY4 \$91,175,000.00 11/15/2047
16 17 18 19 20	Name of bond issue Date of bond issue CUSIP number Issue price Final maturity date	Mortgage Purchase Bonds, 2018 Series E 11/08/2018 56052FMG7 \$29,500,000.00 11/15/2043