CENTRAL HEATING IMPROVEMENT PROGRAM (CHIP)

PROJECT COVER SHEET / DOCUMENT CHECKLIST

INSTRUCTIONS: The CHIP Forms Bundle contains the MaineHousing forms required to process a project for payment. Adobe's bookmark feature provides a complete list of forms. Complete this Project Cover Sheet and the forms will auto-populate. Print completed forms for signatures.

PRIMARY APPLICANT	OWNER (if different than Applicant)
Name (or Entity)	Name (or Entity)
First MI Last	First MI Last
Mailing Address	Mailing Address
City State Zip	City State Zip
Phone	Phone
Email	Email
PHYSICAL ADDRESS (PROPERTY)	COMMUNITY ACTION AGENCY (CAA)
Property Street	CAA Name
City State Zip	Mailing Address
	City State Zip
PROJECT	Phone
Work Order #	Representative Name
Work Order Issue Date	Representative Phone
Completion Date	Representative Email
Project Cost \$	Tech/Inspector Name
	Tech/Inspector Phone
CONTRACTOR (Vendor/Technician)	Tech/Inspector Email
Contractor Name	Contact Name
Mailing Address	Contact Title
City State Zip	Contact Phone
Phone	Contact Email
Email	
Representative Name	COMMENTS
Representative Email	_
DOCUMEN	NT CHECKLIST
DOCUMEN	VI CHECKLISI
	d by MaineHousing. Use this checklist to indicate which final/signed ocuments and upload to "Bundle- CHIP Final Documents" in HEAT
Required Documents	
. □ CHIP Consent	Deferred Projects must include the following:
☐ Statement of Completion	☐ Deferral of Services Notice (if applicable)
☐ Proof of Ownership	
☐ Declaration of Assets (if applicable)	Projects exceeding \$10,000 must also include the following:
☐ Technician Evaluation Report	☐ Invitation to Bid (3 minimum)
☐ Contractor Proposal/Cost Estimate (if applicable)	☐ Contractor Bids ☐ Bid Tabulation Sheet
☐ Contractor Invoice(s)	
☐ Contractor Release of Liens	
☐ Inspection Photographs	
☐ Rental Agreement (if applicable)	
☐ Approved Waiver(s) (if applicable)	

☐ Gas Evaluation Checklist (if applicable)

☐ Oil Evaluation Checklist (if applicable)

Maine State Housing Authority (MaineHousing) CENTRAL HEATING IMPROVEMENT PROGRAM (CHIP)

CHIP CONSENT

Αg	gency:	Agency Contact Name:
		Agency Contact Title:
		Agency Contact Phone:
		Agency Contact Email:
F	Property:	Owner (if different than Applicant):
1.	I understand and agree that a accordance with MaineHousin	pove-named CAA may make CHIP improvements to my home as deemed necessary in g rules and procedures.
2.		CHIP services are approved for my home that my signature below authorizes the CAA and any CAA to perform recommended services.
3.	I understand that any parts, coby the vendor.	emponents or heating system(s) that are replaced in my home will be removed from the premises
4.	I understand that the name ar work.	d contract information of the contractor will be provided to me prior to the commencement of
5.	I understand that details of an	warranties for materials used in the home will be provided by the contractor.
6.	Human Services to conduct in	below authorizes the CAA and/or MaineHousing and/or the U.S. Department of Health and spections of the work, either in progress or after the work is completed. I understand these ods deemed necessary to verify the quality and integrity of the associated work.
7.	use, removal and/or sale, or n the purchase and installation of these materials by me may	re provided solely for the services provided at the above-named Property, and that the non- lisuse of these materials by me may result in the CAA reclaiming those materials or reclaiming costs of those materials. I further understand that the non-use, removal and/or sale, or misuse result in the CAA and MaineHousing prohibiting me from receiving any future benefit from the or any other MaineHousing administered program.
8.	I agree to allow my home to be	e photographed for pre- and post-work documentation.
is n		ad the above statements and agree to the assurances. My signature also verifies this Property ated for foreclosure. I understand failure to provide complete, accurate information may result in the work.
und	lerstand that if I sell the Property wit	is for the work on the above Property will be provided to me at no cost. However, I further hin one (1) year of the completion of the CHIP improvements, I may be required to repay cost of the CHIP improvements within sixty (60) calendar days of the date of sale.
Al	PPLICANT:	OWNER: (if different than Applicant)

Date

Owner Signature

Applicant Signature

Date

CENTRAL HEATING IMPROVEMENT PROGRAM (CHIP)

STATEMENT OF COMPLETION

Ag	ency:	Agency Contact Name: Agency Contact Title: Agency Contact Phone: Agency Contact Email:
_	oplicant:operty:	Owner (if different than Applicant):
1. 2.	I hereby certify that I am the owner	c/occupant of the above residence. The rovided solely for the CHIP services provided at the above-named Property, and that
~ .	the non-use, removal and/or sale, or reclaiming the purchase and instant/or sale, or misuse of these ma	or misuse of these materials by me may result in the CAA reclaiming those materials tallation costs of those materials. I further understand that the non-use, removal terials by me may result in the CAA and MaineHousing prohibiting me from receiving therization Assistance, Fuel Assistance or any other MaineHousing administered
3.	I understand failure to provide com the work.	plete, accurate information may result in me having to repay costs associated with
4.		ent Satisfaction Survey card which provides an opportunity for me to provide out my experience with the Central Heating Improvement Program.
Pro	operty is not currently for sale, nor is it des	be above statements and agree to the assurances. My signature also verifies this signated for foreclosure. If I sell the Property within one (1) year of the completion of the required to repay MaineHousing an amount equal to the cost of the CHIP improvements sale.
l ar	m satisfied with the completed work, and t	to the best of my knowledge all materials were completely and properly installed.
Αŗ	pplicant (signature)	Date
O ₁	wner (signature)	Date
		only: I (the CAA Inspector) conducted an onsite inspection of the job and res to the best of my knowledge were completely and properly installed.
_	CAA Inspector (signature)	Date
	C. V. Hopeotol (olginature)	Phone
_	CAA Inspector Name (print)	

Maine State Housing Authority (MaineHousing) CENTRAL HEATING IMPROVEMENT PROGRAM (CHIP) TECHNICAL EVALUATION REPORT

CONTRACTOR:		WORK ORDER #			
PRIMARY APPLICANT:		OWNER (if o	OWNER (if different than Applicant):		
First Name MI Last Name		First Name	MI	Last Name	
Telephone		Telephone			
PHYSICAL ADDRESS (Property):		COMMUNIT	TY ACTIO	ON AGENCY (CA	A):
Street		_		CAA Name	
City State	Zip	_			
CTE CHECKLIST/PROCEDURE (Tec	hnician to initial/	complete all that ap	ply):		
SSE as found (if known)	%	Date of last CTE (if s	erve tag is	s present)	
Clean, brush & vacuum system		Air filters replaced	o o .a.g	, p. 666,	
Covers & plates sealed		Electrodes:	С	leaned	Replaced
Belts inspected		Water glass:		leaned	Replaced
Chimney & flue pipe inspected		Pump strainer & inne		-	
Controls operate properly		Fuel/air mixture prop	•		
Barometric operates properly		Nozzle replaced	ony adjaoi	.ou	
Low water cut-off flushed		Firing rate optimized			
Motors lubricated		Oil filter replaced			
Thermostat okay & properly located		Check condition of oi	I tank		
TEST RESULTS (Technician to initia	al/complete all the	at apply):			
Pump Pressure	_ Draft (over-fire)		_ Draft (st	tack)	
Gross stack temp	_ Net Stack Temp		SSE	%	
Smoke #	_ CO ₂ /O ₂		_ CO	-	_
Technician to note any code violations	identified or addition	onal repairs needed th	at exceed	the limit of this W	ork Order:
certify as follows: (1) the work order h pplicable codes; and (2) this Technica					s and all
Signature of Technician		_	Date		
Contractor Technician Name		-	Licens	e # (if applicable)	

Maine State Housing Authority (MaineHousing) WEATHERIZATION ASSISTANCE PROGRAM (WAP) CENTRAL HEATING IMPROVEMENT PROGRAM (CHIP)

RELEASE OF LIENS

PRI	MARY APPLICANT:	OWNER (if different than Applicant):
First	Name MI Last Name	First Name MI Last Name
PHY	YSICAL ADDRESS (Property):	CONTRACTOR:
Stree	et	Contractor Name
City	State Zip	COMMUNITY ACTION AGENCY (CAA):
Wo	rk Order Date:	CAA Name
	arding the Contract entered into between the CAA and renced Property in accordance with the agreed upon W There is due from and payable by the CAA to the Co pursuant to the Work Order and duly approved Chan	Vork Order, the Contractor certifies/states as follows: ntractor, the amount of \$
2.	The undersigned certifies that all work required unde with the terms thereof and was completed on	
3.	The undersigned releases any and all claims, other to or by virtue of the Work Order and agrees to indemniagainst any such claims.	han for the final payment set forth above, arising under ify the CAA, MaineHousing and the property owner
4.	The undersigned has provided directly to the Applica suppliers' written guarantees and warranties covering Order.	
Cont	ractor Representative Signature	Date
Cont	ractor Representative Name	

Maine State Housing Authority (MaineHousing) CENTRAL HEATING IMPROVEMENT PROGRAM (CHIP)

DECLARATION OF ASSETS AFFIDAVIT

Commu	nity Action Agency (CAA)		Questions about the affidavit should be directed to:		
	CAA Contact Name:				
CAA Name	9		Telephone:		
CAA Addre	ess				
			Email:		
CAA City,	State Zip				
Return o	completed and signed affidav	its to the above-na	amed CAA.		
	rmation in this Affidavit is being	requested to deterr	mine eligibility for	assistance with heating	system repair or
replacen	nent for the dwelling located at:				
Physica	al Address:				
		I. DECLARANT	TINFORMATIC	N	
List a	all applicant household memb	ers.			
	First Name	Last Name	Age Addres		3
1					
2					
3					
4					
5					
6					
7					
		II. AS	SSETS		
List v	value of all assets. Ex: cash, o ot list health savings account	checking, savings, s, educational fun	, CD, money ma ds, and burial a	rket accounts etc. ccounts.	
Name and Address of Financial Institution		In Whose Na		Type of Account	Account Balance
					\$
					\$
					\$
					\$

Name of Investment Firm or Broker	Address of investment Firm or Broker	Type of Investment	Current Value
			\$
			\$
			\$
			\$
			\$
		I	Ψ
_ist all real estate (including property	/ jointly owned).		
Name(s) of Real			Mortgage Loan
Estate Owner	Address of Real Estate	Assessed Value	Balance
			\$
			\$
			\$
			\$
date set forth opposite my signature wingly given false, misleading, or in	formation I gave is true, correct, and e on this Affidavit. I will provide addit acomplete information, I understand I benefits received, and/or risking my t	ional information upor may be subject to crir	request. If I have ninal penalties, lia
date set forth opposite my signature owingly given false, misleading, or in MaineHousing for repayment of any	e on this Affidavit. I will provide addit acomplete information, I understand I	ional information upor may be subject to crir uture eligibility for ber	request. If I have ninal penalties, lia
date set forth opposite my signature owingly given false, misleading, or in MaineHousing for repayment of any	e on this Affidavit. I will provide addit acomplete information, I understand I	ional information upor may be subject to crir	request. If I have ninal penalties, lia
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date set forth opposite my signature owingly given false, misleading, or in MaineHousing for repayment of any Declarant's Signature Declarant's Printed Name T CAA use only: Total Countable Assets:	e on this Affidavit. I will provide addit acomplete information, I understand I	ional information upor may be subject to crir uture eligibility for ber	request. If I have ninal penalties, lia
date set forth opposite my signature owingly given false, misleading, or in MaineHousing for repayment of any Declarant's Signature Declarant's Printed Name CAA use only: Total Countable Assets:	e on this Affidavit. I will provide addit acomplete information, I understand I	ional information upor may be subject to crir uture eligibility for ber	request. If I have ninal penalties, lia
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date set forth opposite my signature owingly given false, misleading, or in MaineHousing for repayment of any Declarant's Signature Declarant's Printed Name T CAA use only: Total Countable Assets:	e on this Affidavit. I will provide addit acomplete information, I understand I	ional information upor may be subject to crir uture eligibility for ber	request. If I have ninal penalties, lia
e date set forth opposite my signature owingly given false, misleading, or in MaineHousing for repayment of any Declarant's Signature Declarant's Printed Name r CAA use only: Total Countable Assets:	e on this Affidavit. I will provide addit acomplete information, I understand I	ional information upor may be subject to crir uture eligibility for ber	request. If I hav ninal penalties, l
e date set forth opposite my signature owingly given false, misleading, or in	e on this Affidavit. I will provide addit acomplete information, I understand I	ional information upor may be subject to crir uture eligibility for ber	request. If I han ninal penalties,

Maine State Housing Authority (MaineHousing) WEATHERIZATION ASSISTANCE PROGRAM (WAP) CENTRAL HEATING IMPROVEMENT PROGRAM (CHIP)

RENTAL AGREEMENT

The	parties to this Re	ental Agreement (hereinafter the "Agreement") are the following:
		Hereinafter "Tenant"
		Hereinafter "Landlord"
		Hereinafter "Agency"
		s and agrees that the Agency may make WAP and/or CHIP improvements or repairs MaineHousing rules to the property located at
		Maine (hereinafter "Property) and presently leased to the Tenant.
	nsideration of the ving:	e WAP and/or CHIP services provided by the Agency, the parties agree to the
а.	are incorpora and if there is	TING OR LEASE AGREEMENT - The parties agree that the terms of this Agreement ated into any written letting or lease agreement between the Landlord and the Tenant is any conflict between the provisions of this Agreement and the provisions of such see agreement, the provisions of this Agreement shall govern.
•	amount of rei the WAP and described in the reflect the Te apartment to	EASE - The present rent for the Property is \$ per The nt will not be raised because of any increase in the value of the Property due solely to d/or CHIP improvements made to the Property during the term of this Agreement as Section 5 below. The amount of rent charged to the Tenant may only be increased to enant's prorated share (being determined by a ratio of the living space in the Tenant's the total building residential space) of the following expenses actually incurred and by the Landlord:
	i.	Actual increases in property taxes other than increases due to WAP and/or CHIP improvements made to the Property, as documented by a property tax bill relative to the Property.
	ii.	Actual cost of amortizing improvements other than WAP and/or CHIP improvements to the Property which occurred on or after the date of this Agreement and which directly benefits the Tenant as relevant evidence of such improvements.
	iii.	Actual increases in expenses of maintaining and operating the Property, as documented by bills, invoices and other relevant evidence of such expenses, taking into account the savings attributable to WAP and/or CHIP improvements made to the Property.
	This section r	may be waived if, and only if, the Property is found eligible for subsidy, in which case

c. <u>TERMINATION OF TENANCY</u> - There shall be no termination of tenancy except for the following reasons: (1) the Tenant, Tenant's family or an invitee of the Tenant has caused substantial damage to the Property which the Tenant has not repaired or caused to be repaired, (2) the Tenant has caused or permitted a nuisance at the Property, (3) the Tenant has caused or permitted an invitee to cause the Property to become unfit for human habitation, (4) the Tenant has violated or permitted a violation of the law regarding tenancy, (5) the Tenant is seven (7) days or more in arrears in payment of the rent. Termination shall be in accordance with the provisions of 14 M.R.S.A § 6002 (1).

the actual rent charged by the Landlord shall conform to the standards of such subsidy program.

- d. <u>SALE OF PROPERTY</u> In the event the Landlord sells the Property within one (1) year of the completion of the WAP and/or CHIP improvements, the Landlord agrees to pay the Agency an amount equal to the cost of the WAP and CHIP improvements made to the Property as of the date of sale. Said amount shall be paid to the Agency within sixty (60) calendar days of the date of sale.
- 4. Landlord agrees that in the event that the Tenant's tenancy is terminated before one (1) year from the completion of WAP and/or CHIP improvements, the Landlord will exercise its best efforts to lease the Property to a low-income Tenant.
- 5. The Agreement will begin on the date of the signature of the parties and will expire on the first rent payment date which occurs twelve (12) months after the date the WAP and/or CHIP work is completed, as documented by the WAP/CHIP Inspection Completion form.
- 6. It is intended by the parties that all parties to this Agreement, including the Tenant, are beneficiaries of this Agreement and shall have the right to enforce this Agreement.
- 7. The Landlord and the Tenant authorize the Agency to receive a statement from the fuel supplier/utility supplier as to the quantity of fuel used at the Property in each of the past three (3) years and the future three (3) years. The information is to be used only to determine the cost effectiveness of the WAP and CHIP improvements.

Dated		
Landlord Signature	Witness	
Dated		
Tenant Signature	Witness	
Dated		
Agency Signature	Witness	

CENTRAL HEATING IMPROVEMENT PROGRAM

DEFERRAL OF SERVICES NOTICE

Agency:		Agency Contact Name:	
		Agency Contact Title:	
		Agency Contact Phone:	
		Agency Contact Email:	
pplicant:		wner (if different	
roperty:	th	an Applicant):	
The following describes the problems/co Central Heating Improvement Program s		v the problems prevent this home	from receiving
The following corrective actions are requ	uired before Central He	ating Improvement Program service	ces can be initiated:
ne lonowing corrective actions are requ	dired before Gential Fle	ating improvement i rogiam servic	ocs can be initiated.
ou may contact the following resource:	s to inquire about other	nossible types of assistance:	
rou may contact the following resource:	s to inquire about other	possible types of assistance.	
the problems are corrected, your home e household is still eligible and there is		Heating Improvment Program ser	vices provided
ignature of Agency Representative		Date	
gency Representative Name		Agency Representat	ive Phone
	ACKNOWLED	OGEMENT	
inderstand that the condition(s) outlined provment Program services at this time rrected. By signing this document, I und aineHousing Central Heating Improvem	e. It is my responsibility derstand that I am not (to contact the Agency when the c	ondition(s) has been
APPLICANT:		OWNER (if different than Applican	nt):
Signature of Applicant	Date	Signature of Owner	Date

Prepared by MaineHousing