Deceased Applicants

Households with only one (1) family member

- If the Applicant applied in PY2025, but is deceased prior to applying for PY2026:
 - o Complete a Benefit Return for PY2025.
 - Upload to PY2025 Application Files.
 - o Enter Case Notes in the PY2025 Application.
 - o Email liheap@mainehousing.org.
- If the Applicant applied for PY2026 and becomes deceased <u>prior to the application</u> being Certified:
 - Deny the Application as 'Other'.
 - o Complete the Benefit Return for PY2025.
 - Upload to PY2026 Application File.
 - o Enter Case Notes in PY2026 Application.
 - o Email liheap@mainehousing.org.
- If the *Applicant* applied for **PY2026** and becomes deceased <u>after the application is</u> Certified, but prior to the Benefit being issued:
 - o Reopen the Application and Deny the Application as 'Other'.
 - o Complete the Benefit Return for **PY2025.**
 - Upload to PY2026 Application File.
 - o Enter Case Notes in PY2026 Application.
 - o Email <u>liheap@mainehousing.org</u>.
- If the *Applicant* applied for **PY2026** and becomes deceased <u>after the application is</u> Certified and **the benefit has been issued**:
 - o Complete the Benefit Return unless Direct Check is issued.
 - Upload to PY2026 Application File.
 - o Enter Case Notes in PY2026 Application.
 - o Email the LIHEAP Mailbox.

Direct Check Notes:

If the family member has the uncashed direct check, CAA must instruct family member to send the uncashed direct check to MaineHousing's mailing address.

Households with multiple family members

- If the Applicant of a PY2025 application becomes deceased <u>prior to the household</u> applying for PY2026:
 - o Enter Case Notes in **PY2025 Application**
 - Once the Household applies for PY2026:
 - CAA is to create a new Application.
 - Change the Applicant to another Household Member eligible to be the Applicant.
 - Remove the deceased Applicant from the Application.
 - Retire the deceased Applicant from the Household Members screen.
- If *Applicant* becomes deceased <u>after the creation of a PY2026 application:</u>
 - Proceed with the application, if all documentation has been submitted for all Household Members and enter Case Notes.
 - If Permission To Share, Income and/or other required documents were not signed and submitted for the deceased *Applicant*, CAA may remove the *Applicant* from the Application.
 - Change the Applicant to another Household Member eligible to be the Applicant.
 - Retire the deceased *Applicant* from the Household Members screen.
 - Enter Case Notes in the PY2026 Application.
 - Proceed with processing PY2026 Application.
- If a Household member becomes deceased prior to the household applying for PY2026:
 - Enter Case Notes in PY2025 Application
 - Once the Household applies for PY2026.
 - CAA is to create a new Application.
 - Remove the *Household Member* that is deceased from the Application.
 - Retire the deceased *Household Member* from the Household Members screen.
 - Enter Case Notes in the PY2026 Application.
 - Proceed with processing PY2026 Application
- If a *Household member* becomes deceased after the creation of a PY2026 application:
 - Proceed with the application if all documentation has been submitted for all Household Members.
 - If Permission To Share, Income and/or other required documents were not signed and submitted for the deceased *Household Member*, CAA may remove the *Household Member* from the Application.
 - Retire the deceased Household Member from the Household Members screen.
 - Enter Case Notes in the PY2026 Application.
 - Proceed with processing PY2026 Application.