



**Initial Assessment -  
General**

**1. Date**

**2. ID number:**

**3. Could not do assessment**

- ☐ Received notification participant is deceased
- ☐ Participant moved
- ☐ Phone disconnected
- ☐ Deceased
- ☐ Other (please specify)

**4. Would you like to stay in your home as you age?**

☐ Yes ☐ No ☐ Unsure

Why or why not?

**5. Currently, are there areas in your home that you avoid, consider unsafe, or find difficult to use?**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Attic              | <input type="checkbox"/> Dining Room    | <input type="checkbox"/> Living Room      |
| <input type="checkbox"/> Back Entrance      | <input type="checkbox"/> Front Entrance | <input type="checkbox"/> None             |
| <input type="checkbox"/> Basement           | <input type="checkbox"/> Garage         | <input type="checkbox"/> Outdoor Steps    |
| <input type="checkbox"/> Bathroom           | <input type="checkbox"/> Hallway        | <input type="checkbox"/> Ramp             |
| <input type="checkbox"/> Bathroom 2nd Floor | <input type="checkbox"/> Indoor Stairs  | <input type="checkbox"/> Study/Den        |
| <input type="checkbox"/> Bedroom            | <input type="checkbox"/> Kitchen        | <input type="checkbox"/> Utility/Mud Room |
| <input type="checkbox"/> Bedroom 2nd Floor  | <input type="checkbox"/> Laundry Room   |   |

Other/Notes:

**6. Are there things you think can be done to make these places or things safer and easier to use?**



**Initial Assessment -  
Bathroom**

**7. Does anyone in the home have difficulty getting on and off of the toilet seat?**

☐ Yes

☐ No

If Yes, how many have difficulty?

**8. Does anyone have any difficulty bathing or showering? i.e. getting in and out of the bathtub/shower.**

☐ Yes

☐ No

If Yes, how many people?

**8.5 What are some medical problems that you see a primary care provider for? Please check all that apply:**

☐ Arthritis or Rheumatism

☐ Heart Problems

☐ Cancer

☐ High blood pressure or hypertension

☐ Chronic lung disease or breathing problems

☐ Memory-related issue

☐ Diabetes or high blood sugar

☐ Neurological problems like stroke  
TIA, MS or Parkinson's

☐ Emotional, nervous, or psychiatric problems

☐ Osteoporosis

☐ Eye problems like cataracts, glaucoma, or  
macular degeneration

☐ Don't know/refused

☐ Other - if other please specify below:



**Initial Assessment - Falls and Hospital**

**9. In the last 6 months, has anyone in the household had a fall?**

- ☐ No
- ☐ Yes
- ☐ Unknown
- ☐ Refused

If Yes, how many members of your household had a fall in the last 6 months? (DO NOT ASK IF A SINGLE HH)

**10. Do you remember how many total falls a household members had in the last 6 months? (Enter "Don't Know" or "Refused" if appropriate.)**

**11. What was/were the main reason(s) you fell in the 6 months?**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Blacked out or fainted                         | <input type="checkbox"/> Had a problem with a walking aid (walker, cane etc.) | <input type="checkbox"/> Refused                                      |
| <input type="checkbox"/> Don't know                                     | <input type="checkbox"/> Had a slow reaction or reflex                        | <input type="checkbox"/> Slipped                                      |
| <input type="checkbox"/> Drank too much alcohol                         | <input type="checkbox"/> Had weakness or numbness in one or both legs         | <input type="checkbox"/> Slipped on ice                               |
| <input type="checkbox"/> Had a health condition                         | <input type="checkbox"/> Had a problem with vision                            | <input type="checkbox"/> Some other reason                            |
| <input type="checkbox"/> Had a problem hearing                          | <input type="checkbox"/> Hurried too much                                     | <input type="checkbox"/> Tripped or stumbled                          |
| <input type="checkbox"/> Had nothing to hold onto                       | <input type="checkbox"/> Knocked over by someone or something                 | <input type="checkbox"/> Walking up or down stairs                    |
| <input type="checkbox"/> Had not eaten recently and had low blood sugar | <input type="checkbox"/> Lost balance   | <input type="checkbox"/> Were getting up after sitting or laying down |
| <input type="checkbox"/> Had a problem with medication                  | <input type="checkbox"/> Not paying attention                                 | <input type="checkbox"/> Don't know/refused                           |
| <input type="checkbox"/> Had a problem with footwear                    | <input type="checkbox"/> Playing sports                                       |   |

Notes



**Initial Assessment - Falls and  
Hospital**

**12. Has anyone in your household been admitted to the hospital in the last 6 months?**

☐ No

☐ Yes

**13. How many people in your household were admitted to the hospital in the last 6 months?**

**14. Do you remember how many times you or a member of your household stayed overnight in the hospital?**

☐ 1

☐ 4

☐ Don't remember

☐ 2

☐ 5

☐ Refused

☐ 3

☐ 6+

**15. In the last 6 months did you call 911 for any medical, fire, or other emergencies?**

☐ None

☐ Medical

☐ Fire

Other (please specify)

**16. Do you remember how many times you called 911 in the last 6 months?**



**Initial Assessment - Fire and Safety**

**17. In the last 6 months, has there been a fire in your home?**

☐ No

☐ Refused

☐ Yes

☐ N/A

**18. If yes, how many fires?**

**19. What was/were the causes?**

**20. In the 6 months, have you had a "close-call" that could have caused a fire in your home? (For example: forgot about a pan or kettle on the stove burning? Dropped burning cigarette ash onto a couch or fabric surface?)**

☐ No

☐ Refused

☐ Yes

☐ N/A

**21. What was/were the cause(s)?**

**22. Were there any close-calls with fires?**

☐ Yes

☐ No

☐ Don't know

☐ Refused