

MAINE STATE HOUSING AUTHORITY
Notice of Public Hearing on Proposed Issuance of Tax-Exempt Bonds for Multi-family Housing

BOND SIZE: Maine State Housing Authority (“MaineHousing”) intends to issue up to \$530,900,000 of tax-exempt bonds (the “Bonds”), in one or more series or in conjunction with other series, including a common plan of finance as contemplated by Section 147(f) (2)(c) of the Internal Revenue Code, the proceeds of which will be used to: (1) redeem and refund certain tax-exempt facility bonds of MaineHousing, the proceeds of which were used to finance qualified residential rental projects described below; (2) finance qualified residential rental projects described below; and (3) finance the costs of issuance, reserve funds and other valid purposes of MaineHousing.

Description of the Qualified Residential Rental Projects

Project Name and Location (Maine)	Number of Units/Beds	Principal Amount	Initial Owner or its General Partner, Operator, Manager, or Affiliate
99 Western, 99 Western Ave., Augusta	38	\$10,300,000	Mastway Development LLC
Berry Park Apts., 27-81 Raymond St., Biddeford	46	\$12,900,000	Everybody Loves Raymond St LP
Summer Block, 1 Summer Block & 87 Alfred St., Biddeford	32	\$5,400,000	Phoenix Management Corp.
Harrison Ridge, 6 Crockett Street (15 Harrison Road), Bridgton	48	\$8,800,000	DC 15 Harrison LP
Lot 1, Brunswick Landing Housing Subdivision, Enterprise Drive, Brunswick	36	\$3,100,000	DC Landing 2 LLC
Meadowview, 16 Hancock St., Gray	20	\$4,200,000	Avesta Housing Management Corporation
Hartland Senior Living Apartments II, 74 Elm Street, Hartland	30	\$7,600,000	Hartland Senior Housing Associates II Limited Partnership
Dominican Court Apts., 56 Birch St., Lewiston	45	\$9,100,000	56 Birch Street, LLC
Place Ste. Marie, 64 & 74 Oxford St., Lewiston	40	\$12,900,000	Preservation Management, Inc.
Wedgewood, 91, 101 & 111 Pine Street, 69, 74-75, 78-79 & 82 Pierce Street, and 107, 111, 114-115 & 119 Bartlett Street, Lewiston	82	\$56,900,000	Choice Wedgewood LP
Lisbon Senior Village, 9 Gartley St., Lisbon	20	\$5,400,000	9 Gartley Street, LLC
Meadowbrook Apartments, 6 Meadowbrook Rd., Livermore Falls	24	\$5,100,000	6 Meadowbrook Road, LLC
70 Spring Street, Millinocket	32 - 39	\$17,000,000	The Housing Foundation
45 Dougherty, 43 & 91 Douglass St. (45 Dougherty Court), Portland	63	\$20,100,000	Libbytown Housing, LLC
Betsy Ross Crossing, 99 Preble St., So. Portland	52	\$18,200,000	BRH Crossing, LP
Harbor Terrace, 284 Danforth St., Portland	120	\$40,600,000	Harbor Terrace, LP
Lambert Woods North, 622 Auburn Street (2200 Washington Ave.), Portland	74	\$29,300,000	Maine Cooperative Development Partners LLC
Munjoy South, 27 Mountfort St., Portland	106	\$31,400,000	Avesta Housing Management Corporation
Riverton Park, 2 Riverton Drive, Portland	182	\$99,600,000	Riverton Park, LP
Peasley Park, 118 Maverick St., Rockland	54	\$13,300,000	Developers Collaborative Predevelopment LLC
Rumford Senior Living, 101 Hancock St., Rumford	33	\$10,700,000	Developers Collaborative Predevelopment LLC
Sherwood Forest Apts., 3 Mountainview Terrace, Skowhegan	26	\$6,600,000	Mountainview Terrace, LLC
Fairview Commons, 25 Hackmatack Road, Topsham	38	\$13,600,000	Housing Associates of Topsham LP
Lockwood Mill, 6 & 8 Water St., Waterville	65	\$20,200,000	NR Lockwood Phase I LP
Seton Tower, 30 Chase Avenue, Waterville	68	\$30,000,000	Seton Tower, LLC
Stacy M. Symbol Apts., 216 Lincoln St. (60 Nicklaus Lane) Westbrook	60	\$20,700,000	Symbol Apartments, LP
Stroudwater Apts., 160 Stroudwater St., Westbrook	55	\$17,900,000	Stroudwater Apartments, LP

STATUTORY AUTHORITY: 30-A MRSA §§4722(1), 4741, and 4871; 26 USC §§142 and 147(f).

DATE OF HEARING: Tuesday, September 6, 2022 at 10:00 a.m. at Maine State Housing Authority, 26 Edison Drive, Augusta, Maine. The hearing room is accessible to persons with physical disabilities and, upon sufficient notice, appropriate communication auxiliary aids will be provided for persons with disabilities. For toll-free access to the meeting, please call 1-888-623-4196, Meeting ID #279232065.

COMMENTS: Oral comments may be presented at the hearing. Written comments may be submitted to MaineHousing through the date of the hearing.

CONTACT: Jodie Stevens, Counsel, Maine State Housing Authority, 26 Edison Drive, Augusta, Maine 04330-6046; Telephone Number: 1-800-452-4668 (voice in state only), (207) 626-4600 (voice), or 711 (Maine Relay).