

Maine Housing Master Bond List
Tax-Exempt Private Activity Bond Issues, as of 12/31/2011

Information for IRS form 8703, Part III "Issuer and Description of Bonds"

If a bond series is shown in red, this indicates the bonds are no longer outstanding.

14 Name of Issuer **MAINE STATE HOUSING AUTHORITY**
 15 Issuer's EIN **01-0312916**

16 Name of bond issue **\$8,500,000 Mortgage Purchase Bonds, 1989 Series B-1 and \$7,000,000 Mortgage Purchase Bonds, 1989 Series B-2**
 17 Date of bond issue 11/14/1989
 18 CUSIP number 560523YB2
 19 Issue price \$15,500,000.00
 20 Final maturity date 11/15/2022

16 Name of bond issue **\$40,620,000 Maine State Housing Authority Mortgage Purchase Bonds, 1991 Series A**
 17 Date of bond issue 03/13/1991
 18 CUSIP number 560523ZY1
 19 Issue price \$40,620,000.00
 20 Final maturity date 11/15/2022

16 Name of bond issue **\$110,055,000 Mortgage Purchase Bonds, 1994 Series A and \$50,000,000 Mortgage Purchase Bonds, 1994 Series B-1 and B-2**
 17 Date of bond issue 3/3/1994 and 3/29/1994
 18 CUSIP number 560523T44
 19 Issue price \$160,055,000.00
 20 Final maturity date 11/15/2034

16 Name of bond issue **\$12,500,000 Mortgage Purchase Bonds 1994 Series D**
 17 Date of bond issue 10/05/1994
 18 CUSIP number 560523W24
 19 Issue price \$12,500,000.00
 20 Final maturity date 11/15/2025

16 Name of bond issue **\$6,795,000 Mortgage Purchase Bonds 1994 Series E**
 17 Date of bond issue 08/22/1995
 18 CUSIP number 560523W40
 19 Issue price \$6,795,000.00
 20 Final maturity date 11/15/2005

16	Name of bond issue	\$8,450,000 Mortgage Purchase Bonds, 1995 Series C-1 and 1995 Series C-2 (AMT)
17	Date of bond issue	12/28/1995
18	CUSIP number	5605232J0
19	Issue price	\$8,450,000.00
20	Final maturity date	11/15/2026

16	Name of bond issue	\$12,405,000 Mortgage Purchase Bonds, 1997 Series F-1 and Series F-2
17	Date of bond issue	12/16/1997
18	CUSIP number	5605236U1
19	Issue price	\$12,405,000.00
20	Final maturity date	11/15/2029

16	Name of bond issue	\$14,955,000 Mortgage Purchase Bonds, 1999 Series A-1 and 1999 Series A-2
17	Date of bond issue	02/23/1999
18	CUSIP number	56052EBN7
19	Issue price	\$14,935,856.00
20	Final maturity date	11/15/2032

16	Name of bond issue	\$24,415,000 Mortgage Purchase Bonds, 1999 Series E-1 & E-2
17	Date of bond issue	12/14/1999
18	CUSIP number	56052EDS4
19	Issue price	\$24,415,000.00
20	Final maturity date	11/15/2031

16	Name of bond issue	\$40,475,000 Mortgage Purchase Bonds, 2001 Series A
17	Date of bond issue	02/20/2001
18	CUSIP number	56052EGG7
19	Issue price	\$40,475,000.00
20	Final maturity date	11/15/2031

16	Name of bond issue	\$13,600,000 Mortgage Purchase Bonds, 2001 Series F-1 and F-2
17	Date of bond issue	12/11/2001
18	CUSIP number	56052EJF6/56052EJJ8
19	Issue price	\$13,600,000.00
20	Final maturity date	11/15/2032

16	Name of bond issue	\$8,435,000 Mortgage Purchase Bonds, 2001 Series G
17	Date of bond issue	01/08/2002
18	CUSIP number	56052EJL3
19	Issue price	\$8,435,000.00
20	Final maturity date	11/15/2031

16	Name of bond issue	\$14,495,000 Mortgage Purchase Bonds, 2002 Series B
17	Date of bond issue	05/09/2002
18	CUSIP number	56052EKP2
19	Issue price	\$14,495,000.00
20	Final maturity date	11/15/2023

16	Name of bond issue	\$22,185,000 Mortgage Purchase Bonds, 2002 Series C
17	Date of bond issue	06/18/2002
18	CUSIP number	56052ELB2
19	Issue price	\$22,185,000.00
20	Final maturity date	11/15/2023

16	Name of bond issue	\$23,300,000 Mortgage Purchase Bonds, 2003 Series A-1 and A-2
17	Date of bond issue	04/08/2003
18	CUSIP number	56052EPM4
19	Issue price	\$23,300,000.00
20	Final maturity date	11/15/2033

16	Name of bond issue	Mortgage Purchase Bonds, 2003 Series E-1 and E-2, and 2003 Series F
17	Date of bond issue	12/23/2003
18	CUSIP number	56052ERL4
19	Issue price	\$167,425,000.00
20	Final maturity date	11/15/2037

16	Name of bond issue	Mortgage Purchase Bonds, 2005 Series A-1 (Non-AMT) and A-2 (AMT)
17	Date of bond issue	04/26/2005
18	CUSIP number	56052EUW6
19	Issue price	\$20,925,000.00
20	Final maturity date	11/15/2032

16	Name of bond issue	Mortgage Purchase Bonds, 2005 Series C (AMT)
17	Date of bond issue	08/23/2005
18	CUSIP number	56052EUZ9
19	Issue price	\$11,125,000.00
20	Final maturity date	11/15/2039

16	Name of bond issue	Mortgage Purchase Bonds, 2005 Series G (AMT)(Variable Rate)
17	Date of bond issue	12/29/2005
18	CUSIP number	56052EWB0
19	Issue price	\$22,300,000.00
20	Final maturity date	11/15/2037

16	Name of bond issue	Mortgage Purchase Bonds, 2006 Series I-1 (Non-AMT), 2006 Series I-2 (AMT) and 2006 Series I-3 (AMT)(Variable Rate)
17	Date of bond issue	12/28/2006
18	CUSIP number	56052EYM4
19	Issue price	\$18,990,625.00
20	Final maturity date	11/15/2036

16	Name of bond issue	Mortgage Purchase Bonds, 2008 Series E-1 (Non-AMT)(Variable Rate) and Mortgage Purchase Bonds, 2008 Series E-2 (AMT)(Variable Rate)
17	Date of bond issue	04/22/2008
18	CUSIP number	56052EC48
19	Issue price	\$90,550,000.00
20	Final maturity date	11/15/2037

16	Name of bond issue	Mortgage Purchase Bonds 2008 Series J (Non-AMT)
17	Date of bond issue	12/23/2008
18	CUSIP number	56052EG69
19	Issue price	\$11,460,000.00
20	Final maturity date	11/15/2028

16	Name of bond issue	Mortgage Purchase Bonds, 2010 Series D-1 (Non-AMT) and Mortgage Purchase Bonds, 2010 Series D-2 (Non-AMT)
17	Date of bond issue	12/22/2010
18	CUSIP number	56052EW61
19	Issue price	\$28,940,000.00
20	Final maturity date	11/15/2040

16	Name of bond issue	Mortgage Purchase Bonds, 2011 Series B-1 (Non-AMT) and Mortgage Purchase Bonds, 2011 Series B-2 (Non-AMT)
17	Date of bond issue	07/07/2011
18	CUSIP number	56052EZ68
19	Issue price	\$29,325,000.00
20	Final maturity date	11/15/2025

16	Name of bond issue	Mortgage Purchase Bonds, 2011 Series C-1 (Non-AMT) and Mortgage Purchase Bonds, 2011 Series C-2 (Non-AMT)
17	Date of bond issue	09/29/2011
18	CUSIP number	56052E2H0
19	Issue price	\$33,320,000.00
20	Final maturity date	11/15/2041
